

## Mahindra & Mahindra Financial Services Limited

CIN: L65921MH1991PLC059642 FD PROCESSING CENTRE

4th Floor, Asv Ramana Towers At No.37 & 38, Venkat Narayana Road, T Nagar, Chennai, Tamil Nadu-600017

• Toll Free No: 18002669266 • Boardline No: 022-66523500 (Monday to Friday between 10.00 am to 5.00 pm) • Email: mfinfd@mahindra.com

# **CRISIL RATINGS** AAA/STABLE INDICATES HIGHEST SAFETY

SAMRUDDHI FIXED DEPOSITS

# INDIA RATINGS IND AAA/STABLE INDICATES HIGHEST SAFETY

#### SAMRUDDHI DEPOSIT UP TO Rs.5 Crore

#### SAMRUDDHI CUMULATIVE SCHEME

#### SAMRUDDHI NON-CUMULATIVE SCHEME

Minimum Amount	Period (Months)	Amount Payable (Rs.)	Interest p.a.*‡\$
	12	5375	7.50%
	24	5810	7.80%
Rs. 5,000†	36	6316	8.10%
	48	6815	8.05%
	60	7381	8.10%

Period (Months)	interest p.a.*#/‡ (Monthly)	Interest p.a.*#/‡ (Quarterly)	Interest p.a.*#/‡ (Half Yearly)	Interest p.a.*#/‡ (Yearly)				
12	7.10%	7.20%	7.25%	7.50%				
24	7.30%	7.40%	7.55%	7.80%				
36	7.55%	7.65%	7.85%	8.10%				
48	7.50%	7.60%	7.80%	8.05%				
60	7.55%	7.65%	7.85%	8.10%				
Minimum Amount	Rs. 50	),000‡	Rs 25	5,000†				

Rates w.e.f. 25" April 2024.

- Note: \* Senior Citizens will get an additional interest rate of 0.25% p.a for Samruddhi Deposits and 0.10% p.a. additional rate for Dhanvruddhi Deposits up to 5 Cr only.
- ‡ Employees/Employees' relatives and Retired Employees/Retired Employees' relatives will get an additional rate of 0.35% p.a for deposits up to Rs. 5 Crore in Samruddhi Deposits only(All Mahindra Group) Government approved relationship proof documents to be furnished. Employee must be the second applicant. The additional rate of 0.35% is not applicable for Dhanvruddhi Deposits

The additional rate of 0.25% and 0.35% is not applicable for Samruddhi deposits above Rs. 5 Crore.

- ‡ Additional amount will be accepted in multiples of Rs. 1,000/- and thereafter.
- # The Non-Cumulative Interest will be paid through NACH/NEFT. The date for interest payment will be, for Half yearly on 30th September and 31st March, for Quarterly on 30th June. 30th September, 31st December and 31st March.
- If the deposit is made within a period of 1 month prior to any of the payout date, the interest of part period will be paid on the next interest payment date without any deferral interest for the broken period S Compounded Annually-in case of Cumulative Deposits, interest is compounded before deduction of Tax.
- Samruddhi Cumulative and Non-Cumulative Deposits: Applications can be submitted physically or through online mode.
- 0.10% additional interest rate will be applicable on Renewals of Public and Senior citizen deposits Upto 5 Crore

Interest rates/Credit rating are subject to change and the Interest rates/Credit rating applicable will be the prevailing Interest rates/Credit rating as on the date of Deposit

Please Note: • Renewals will be accepted in the Scheme prevailing on date of maturity. Principal/ Principal with interest amount will be renewed in case of renewal

### Forms can also be downloaded from Company's Website: www.mahindrafinance.com

Application Forms can be submitted at the designated offices of MMFSL / Collection Banks as mentioned below:

### MMFSL REGIONAL OFFICES

Brigade Station, Lbs Road, Kamani Junction, Kurla West, Mumbai - 400 070.
DIBRUGARH REGIONAL DEFICE: 2nd Floor, BACK SIDE OF THE BUILDING, AMDLAPATTY, NH 37, QPP GOVT GIRLS HIGER SECOLINDARY SCHOOL, DIBRUGARH, ASSAM, 786001.
FAIZABAD REDIDNAL OFFICE: GRICLIND FLOOR, PLOT NO-252 LAXMAN DAS COMPLEX, DEVKAU 5Y PASS, OPFISHASHI GAS SERVICE FAIZABAD MB, FAIZABAD MB TLK, FAIZABAD DIST UTTAR PRADESH-224011
GUWAHATI REGIONAL DEFICE: THIRD FLOOR, KUSHAN PLAZA, G.S.ROAD OPP. DISTUR PETROL PLIMP GANESHGURI DISPUR, GUWAHATI, GUWAHATI MUNICIPAL CORP GUWAHATI, ASSAM - 781,006
HYDERÁBAD REGIDNAL OFPICE: 1.51 FLOOR, VV. TOWERS, KHARKHANA, TIRLMALGHERY ROAD, BESIDES MC DONALDS, SECUNDERÁBAD, SECUNDERÁBAD TILK, HYDERÁBAD DIST, TELÁNGANA - 500009
NDORE RESIDNAL OFFICE FIFTH FLOOR, SHAGUN ARCADE 903 A B ROAD RASOMA CIRCLE ABOVE APNA SWEET, INDORE M CORP. T.K, INDORE M CORP. T.K, INDORE M CORP. T.K, INDORE M CORP. T.K.
JABALPUR REGIONAL DEFICE: FIRST FLOOR, PANCHRATAN TOWERS, 1700 MODIELROAD, ABOVE AXIS BANK NEAR BLIS STAND, JABILPUR CANTT (CB), JABALPUR TLK, JABALPUR DIST, MADHYA PRADESH: 482001
JAIPUR REGIONAL OFFICE PLOT NO 24 25 8 26 D3RD FLOOR MAHINDRA TOWER, TONK ROAD, DURGA VIHAR COLONY, JAIPUR (M. CORP) (PART), JAIPUR TUK, JAIPUR DISTM RAJASTHAN-302015
KOLHAPUR REGIONAL DIFICE: 2ND FLOOR, OFFICE NO 13-A-2, GEMSTONE COMMERCIAL BUILDING, E: WARD, CTS NO. 517/2NEW SAHUPUR, NEAR CENTAL BUS STAND, KOLHAPUR (M CORP.), KARVIR T.K., KOLHAPUR (DIST MAHARASHTRA-416
KOLKATA REGIONAL OFFICE: 06. DXVER LANE FIRST FLOOR, PO DESHPRIYA PARK, PLOT G 1 BLOCK EP & GP SECTOR V SALT L, PS GARIAHAT, KOLKATA WEST BENGAL, 700029.
LUCKNOW REGIONAL OFFICE: 5TH FLOOR MILLENUM SQUAREPLOT NO-2, IBB-2, SUSHANT GOLF CITY – LUCKNOW)NDIRA NAGARISHAHEID PATHNEAR GD GOENKA PLIBLIT SCHOOL LUCKNOW-LITTAR PRADESH, 2,0000
MEERLIT REGIONAL, OFFICE: LST FLOOR, PARSAR TRADE TOWER, BC 2/3, DELHI ROAD, NEAR TATA MOTORS, SHATABDI NAGAR, MEERLIT LITTAR PRADESH, 250103.
MUZAFFARPUR REGIONAL OFFICE: THRD FLOOR, OM SHANTI COMPLEX, ZILA SCHOOL ROAD, OPP ZILA SCHOOL, ABOVE ALLAFIABAD BANK, MUZAFFARPUR M CORP MUZAFFARPUR M CORP TLK, MUZAFFARPUR DIST, BIHAR 847002
NAGPUR REGIONAL DEPICE : GROUND FLOORIKH, NO 414, GANESH PETHICIVIL LINES,RAMBAGH ROAUNEAR ST STAND,NAGPUR : M. CORP, NAGPUR : M. CORP. TLK,NAGPUR DIST,MAHARASHTRA: 440016
SIMLA REGIONAL OFFICE: SECOND FLOOR, DYERTON ESTATE, NH-22, DYERTON BIZ HUB, SHIMLA HIMACHAL PRADESH-171002
THANE REGIONAL DEFICE. FIRST FLOOR, PREMISES NO 101, SAI PLAZA KAPURBAWDI, GHODBUNDER ROAD, ABOVE WIJAY SALES SHOWROOM, THANE, THANE TLK, THANE DIST, MAHARASHTRA-400607.
UDAIPUR REGIONAL DEFICE: 2ND FLOOR, 29, MEERA BHAVAN, HIRAM MAG, SECTOR OB, MAIN ROAD, OPP SICIDHI VINAYAK HOSPITAL UDAIPUR RAJASTHAN, 31.3002.
UPPER ASSAM REGIONAL OFFICE: FOURTH FLOOR, STAR CITY ULUBARI, G.S. RDAD, NEAR HANUMAN MANDIR, GUWAHATI, PALTAN BAZAR TALLIK, KAYRUP, ASSAM 783.007
VARANASI REGIONAL OFFICE: FIRST FLOOR SRI DASS FOUNCATION BUILDING, 5:20/51-5 (), 58:20/52-4 MALL ROAD/ABOYE UBI BAN VARANASI M CORR TLK, VARANASI, UTTAR PRADESH - 22:1002

Collection Bank : DIDGO DANK Application forms can also be submitted at designated branches all over india as indicated on the Company's website

All communications with regards to Fixed Deposit should be addressed to the office of the Fixed Deposit Processing Centre at the address mentioned above

#### Mahindra & Mahindra Financial Services Limited Broker Code

CIN: L65921MH1991PLC059642
APPLICATION FORM FOR FIXED DEPOSIT UPTO 5 CRORE

APPL. No.

(Please write in BLOCK LETTERS and [ √ ] the appropriate box)

Sub-Broker Code Agents are not permitted to accept cash with application form & issue receipt. Mahindra and Mahindra Financial Services Limited will in no way be responsible for such or other wrong tenders. \* I / we hereby apply for a fixed deposit with your company at the current prevailing interest rate as on today, as per the details below:-To know more about latest FD schemes & interest rate, depositors are advised to visit our website www.mahindrafinance.com on or before making investment Cumulative Non-Cumulative 12 Months 24 Months 36 Months 12 Months 24 Months 36 Months 48 Months 48 Months 60 Months 60 Months Interest Payment Frequency Monthly Half Yearly Exisitng FDR/ Folio Quarterly Yearly Renewal for: Principal amount Auto Renewal: Yes Principal with Interest Amount \*Default option will be autorepayment on maturity if no selection is made FDR Despatch Mode (Tick only One): E-Receipt Physical Receipt Registered Post Courier Hand Delivery All (\*) Fields are Mandatory Rates w.e.f. 25th April 2024. FIRST APPLICANT: (in Capital Letters) Ms Mrs Mr Master Gender: Mr./Mrs. Guardian's Name: Mr./Mrs./Mi CKYC Number (Central KYC Registry) Pan No.: Minor Pan( If Applicable): Nationality: Country of Birth\* City of Birth ore than one mention all the ated by a com-Public Sector Professional Self Employed Occupation: Agriculture Govt. Sector Proprietorship Residential Business Registered Office Address Type: Permanent Address / Tax Residency Address of Sole/First Applicant (Refer to Clause 2 of Terms &Conditions) City State Residential Business Registered Office Mailing Address of First Applicant State Countr City Tel Mobile Email\* Tax Residence details as applicable: (MANDATORY) (Please indicate ALL the Countries in which you are a resident for tax purposes and associated Tax (D number below) Country (ies) Tax Residency# Tax Identification Number% Identification Type (TIN or Other%, please Specify) #To also include USA, where the individual is a citizen/green card holder of USA % In case Tax identification Number is not available, kindly provide functional equivalent Status: Domestic Company Resident Individual HUF Trust NRI Others.... DEPOSIT PAYABLE TO Category: Public Senior Citizen Director/Relatives of a Director Shareholder (DP/Client) ID\_ Please(v) any one Politically Exposed Person (PEP) Relative of PEP Employee Token No... Retired Employees Employee's Relative (Relation with Employee is First Holder
Either or Survivor Annual Income: Up to ₹5,00,000 T\$5,00,001 to ₹10,00,000 T\$1,00,000 to ₹25,00,000 T\$25,00,001 to ₹50,00,000 T\$5,00,000 T\$1,00,00,000 \$1,00,00,000 \$1,00,00,000 \$1,00,00,000 \$1,00,00,000 \$1,00,00,000 \$1,00,00,000 \$1,00,00,000 \$1,00,00,000 \$1,00,00,000 \$1,00,000 \$1,00,00,000 \$1,00,00,000 \$1,00,00,000 \$1,00,00,000 \$1,00,000 \$1,00,000 \$1,00,000 \$1,00,000 \$1,00,000 \$1,00,000 \$1,00,000 \$1,00,000 \$1,00,000 \$1,00,000 \$1,00,000 \$1,00,000 \$1,000,000 \$1,000 \$1,000,000 \$1 Please recover Income Tax as applicable and issue me TDS Certificate/s as applicable for each financial year. Form 15H/ 15G is enclosed. Therefore, do not deduct Income Tax. Bank Details of the Sole / First Applicant for Repayment (Please attach a copy of your Bank's Personalised cheque for verification) Branch MICR Code Account Number NEFT IESC Code Amount of Deposit \*Rs Rs. (In words) Mode of Payment Cheque / Demand Draft No Mahindra & Mahindra Financial Services Ltd. - Acknowledgement Slip (Collection Bank) Received with thanks from Mr/Mrs/Ms......

Cheque/ DD/ FD (in case of renewal) No dated drawn on

Bank

branch

as Fixed Deposit under Cumulative / Non-Cumulative Scheme for a period of... Following Documents Received :( Self Attested)

For Rs.

Collection Bank

Collection Bank

— Adhaar Card □ Passport □ Pan Card Intrinsition Letter □ Driving License □ Voter ID □ 3ob Card Issued by NREGA duly signed by an officer of the State Government (on behalf of Mahindra & Mahindra Financial Services Ltd.)

□ Personalised Cancelled cheque □ Form 15G □ Form 15H □ Birth Certificate in case of Minor (Valid subject to realisation of cheque / demand draft)

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deposit may be returned by Mahindra & Mahindra Financial Service	ces Limite	ed.			_			_	_		_	_							_		_		-			
"Name of the Nominee Mr. / Ms. / Mrs.	+++	-	Н		_	$\perp$		4	4	-	$\perp$	4	_			Date	Of B	rth		D,	M) I	4 3	7	Y	/V.	
'Relation of Nominee with 1st Depositor Guardian's Name Mr. / Ms. / Mrs.	+++		H	+	+	$\vdash$		+	+	-	+	+	Ħ	-	-	-	+	+	+	+	+	+	-	$\vdash$	_	
(if Nominee is Minor)			Ш		-1-			_	_	-	_						-1	_	_	_	_	_	÷			
Address of Nominee				4									L						1							
City         State           Tel M A N D A T O R Y         *Email						Cou	ntry					Mot	oile						t	Pin			ŀ			-
Depositors are strongly advised to have their accounts																										
1st Applicant Signature - 2ndAp Witness 1 Signature - Witn										3rd A	\pp	lica	int	Sigai	ntu	re						÷				
I/We have read and understood the nomination rules prescribed by Rese facility and accept that they are binding on me/us	erve Bank	of Ind	lia ani	d the	e Pro	cedur	e te	rms a	and	conc	litic	ns l	laic	dow	n b	y the	e Co	mpa	пу	gove	rnin	g th	e no	minat	ion	
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Depositor(s) can change / cancel the nomination at any point of time by														orm i	s av	/ailal	ble (	on th	ne C	omp	апу	's WE	bsit	e.		
II CHANCE IC	ANICEL	1 AT	101	1/05	ייטטו	TIO	NO	\F I	10			1/5	- \													
II. CHANGE /C/															la î e	4 66 -		the	hal	dina	I		llad			
Depositor(s) are allowed to change/cancel/add the joint holder(s) only at automatically on submission of the certified copy of death certificate.	tne time o	or ren	ewal,	in ca	ase o	rtne	aeat	n or	tne	note	ier(	S), S	ec	ona/t	nire	a (ir a	any)	tne	not	aing	15 C	ance	uea			
	II. TRAN	SMIS	SION	V PR	ROCE	DHE	es.																			
Deposit(s) cannot be transmitted in favour of nominee, the default option i									05																	
For Transmission of deposit(s), the joint holder(s) should submit the follo		ure iii	vase	or ac	caui c	n the	HOIG	ici (ə)	le:																	
Deposit Receipt(s), duly discharged by all the holders with revenue s	o - 1000	Certifi	ed co	ору с	of Dea	ath Ce	ertific	cate	of th	ne de	ecea	ase	d h	older	(s)	(iii) A	Any	doc	ume	entar	у					
evidence that may be called for by the company at that time.																										
ii) Transfer of deposti(s) in favour of holder(s) shall be a valid discharg			87 T	i.,		50000			neo	(0.50)		12 20	ranni	n 12	1927		520	82	7.0	75	127	970	4014			
<ol> <li>Deposit(s) that is/are preclosed/transmitted in favour of holder(s) no thereon will be repatriable.</li> </ol>	minee wh	o is a	Non-	Resi	dent	will b	e on	ly on	No	n-Re	pat	riab	ole	basis	i.(i.e	e.nei	ther	the	prir	ncipa	al no	r the	inte	erest		
*FOR NRI DEPOSITORS ONLY																										
a) I/We hereby declare that the amount deposited with Mahindr	a and Mat	hindra	Fina	ncia	I Sen	/ices	Ltd.	repr	ese	nts a	ımo	unt	ts t	ransf	err	ed fr	om	NRO	Ac	cour	nt. F	urth	er th	is am	iou	ŗ
does not represent inward remittance from Overseas to NRC b) I/We hereby declare that my stay in India during the financia									11:00	-0								ho:	a no	n-ro	eide	nt d	urin	n tha	esi	,
financial year.								WIII	101	XCE	eu	102	ua	ys ox	nei	ice i	WIII	ne c	1110	111-16	Siuc	iii u	urni	y uie	Sall	•
Note: NRI's & PIO's Deposits will be accepted for a	maxim	um p	erio	od o	of 3	yea	ırs.																			
FATCA DECLARATION:- Certification:://We have understood the information requirements of the Form as per th this form is true correct and complete. I/We also confirm that I/We have read understo	ood the Terr	ms and	Condi	itions	below	and h	nereby	y acce	ept t	he sa	me.l	/We	une	tersta	nd t	hat n	ny pe	erson	al							
details as provided / available in the records of Mahindra & Mahindra Financial Service for more details)	1010E1 X		55			55 54			-31	TOTAL II		- #C 51								74.7.4	ž	ē		-510	15	
I/We hereby expressly consent to MMFSL to search, download, Upload/share with Centricompliance.	3 2 3	o ottoo		20.0			101 1							203							52 E		250			
I/We hereby provide our consent to MMFSL to obtain and/or submit my / our information to time, as and when required.	on from/to (	Credit Ir	nformo	ation	Comp	any an	id/or	inforn	natio	n util	lity (	and/	or	such i	nsti	tution	set	ир ш	nder	the p	provi	sions	of la	v from	tim	i
I/We hereby expressly consent and authorize MMFSL to make telephone calls, send SM and to enable mobile Solutions to inform/benefit me on any given options.	ISs, WhatsAp	pp mes	saging	g & se	ervices	, Email	ls, US	SD, V	oice	servi	ces,	Pust	h No	tifica	tion	s, Celi	Bro	adca:	st, M	IMS, L	ocat	ion-b	ased	Servic	es,	
Vernacular Declaration																										
I/We confirm that the terms and conditions are explained by  conditions mentioned on AOF.:		(	Advis	or) ir	1							- 1	lan	guage	2, 11	have	und	ersto	ood	and	agre	e to	the I	erms	and	1
DECLARATION: I/We hereby declare that the amount being deposited herewith is not out of any funds acquired by me/us by borrowing or accepting from any other							1									7	ſ								1	
person. I/We declare that the first name depositor is the beneficial owner of this joint deposit & is to treated as the payee for the purpose of deduction of Tax under section																										
194A of the Income Tax, 1961. (I/We have read the Terms & conditions of Deposits &																										
agree to abide by them.) I/we have gone through the financial & other declarations furnished by the Company & after careful consideration I am/We are making the deposit																										
with the Company at my/our own risk & volition. I/We further declare that, I/We am/are authorized to make this Deposit in the above mentioned Scheme & that the amount kept		100	ncu intest kotograph h signatur								Antiz a pivoto with sy									13	mx = to motogo th sign	quis .				
in the Deposit is through legitimate source & does not involve directly or indirectly any proceeds of Schedule of offence &/or is not designed for the purpose of any			OT STAI									STAF										TAPLE	6			
contravention or evasion of the provisions of the Prevention of Money Laundering Act,																										
2002 & any Rules, Regulations, Notifications, Guidelines or Directions thereunder, as amended from time to time. I/We shall provide any further information & fully co-operate																										
in any investigation as & when required by the Company in accordance with the applicable Law. (We further affirm that the information/details provided by me/us is/ane																										
true & correct in all respect & nothing has been concealed.  Date & Place																J.										
STILL SERVICE							1									1										
**Thumb impressions must be attested by Magistrate or																										
Notary Public or Special Executive Officer,																										
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Signature Designation / Authority		ırdian i		30		E .																	31415T			
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