

Agents are not permitted to accept cash with application form & issue receipt. Mahindra and Mahindra Financial Services Limited will in no way be responsible for such or other wrong tenders.

I / we hereby apply for a fixed deposit with your company at the current prevailing interest rate as on today, as per the details below:- To know more about latest FD schemes & interest rate, depositors are advised to visit our website www.mahindrafinance.com on or before making investment

Cumulative: 12 Months, 24 Months, 36 Months, 48 Months, 60 Months
Non-Cumulative: 12 Months, 24 Months, 36 Months, 48 Months, 60 Months
Existing FDR/ Folio: Interest Payment Frequency: Monthly, Quarterly, Half Yearly, Yearly
Auto Renewal: Yes No Renewal for: Principal amount, Principal with Interest Amount

FDR Despatch Mode (Tick only One): E-Receipt, Physical Receipt, Registered Post, Courier, Hand Delivery

All (*) Fields are Mandatory Rates w.e.f. 25th April 2024.

FIRST APPLICANT: (in Capital Letters) Mr Ms Mrs Master
Applicant Name: Gender: Male Female Transgender Marital Status: Married Unmarried Other DOB/ Age: Country of Birth: City of Birth: Occupation: Business Professional Self Employed Retired Housewife Student Public Sector Private Sector Govt. Sector Agriculture Proprietorship Others
Address Type: Residential Business Registered Office
Permanent Address / Tax Residency Address of Sole/First Applicant:
City State Country Pin
Mailing Address of First Applicant:
City State Country Pin
Tel Mobile Email

Tax Residence details as applicable: (MANDATORY)
Country (ies) Tax Residency# Tax Identification Number% Identification Type (TIN or Other%, please Specify)

#To also include USA, where the individual is a citizen/green card holder of USA.
% In case Tax Identification Number is not available, kindly provide functional equivalent.
Status: Domestic Company Resident Individual HUF Trust NRI Others
Category: Public Senior Citizen Director/Relatives of a Director Shareholder (DP/Client) ID
Politically Exposed Person (PEP) Relative of PEP Employee Token No Employee's Relative (Relation with Employee is) Retired Employees
Annual Income: Up to ₹5,00,000 ₹5,00,001 to ₹10,00,000 ₹10,00,001 to ₹25,00,000 ₹25,00,001 to ₹50,00,000 ₹50,00,001 to ₹1,00,00,000 ₹1,00,00,001 & above
Please recover income Tax as applicable and issue me TDS Certificate/s as applicable for each financial year. Form 15H/ 15G is enclosed. Therefore, do not deduct Income Tax.

Bank Details of the Sole / First Applicant for Repayment (Please attach a copy of your Bank's Personalised cheque for verification)
Name of Bank Branch
Account Number MICR Code
NEFT IFSC Code

Amount of Deposit
Rs. Rs. (In words)

*Mode of Payment
Cheque / Demand Draft No. Dated Renewal OF FDR
Drawn on Bank Branch
Name of Account Holder Bank Account Details

Nomination

I / we above named depositor/s do not wish to nominate / wish to nominate following person to whom in the event of my / our / minor's death the amount of this deposit may be returned by Mahindra & Mahindra Financial Services Limited.

*Name of the Nominee Mr. / Ms. / Mrs.														Date Of Birth	D	D	M	M	Y	Y	Y	Y																		
*Relation of Nominee with 1st Depositor																																								
Guardian's Name Mr. / Ms. / Mrs. (if Nominee is Minor)																																								
Address of Nominee																																								
City														State									Country									Pin								
Tel	M	A	N	D	A	T	O	R	Y					*Email									*Mobile																	

Depositors are strongly advised to have their accounts in joint names or use nomination.

1st Applicant Signature - _____ 2nd Applicant Signature - _____ 3rd Applicant Signature - _____
 Witness 1 Signature - _____ Witness 2 Signature - _____

I/We have read and understood the nomination rules prescribed by Reserve Bank of India and the Procedure terms and conditions laid down by the Company governing the nomination facility and accept that they are binding on me/us

I. CHANGE /CANCELLATION OF NOMINATION

Depositor(s) can change / cancel the nomination at any point of time by filing with the company the prescribed form. The prescribed form is available on the Company's website.

II. CHANGE /CANCELLATION/ADDITION OF HOLDER(S)

Depositor(s) are allowed to change/cancel/add the joint holder(s) only at the time of renewal. In case of the death of the holder(s), second/third (if any) the holding is cancelled automatically on submission of the certified copy of death certificate.

II. TRANSMISSION PROCEDURES

Deposit(s) cannot be transmitted in favour of nominee, the default option is preclosure in case of death of the holder(s).

For Transmission of deposit(s), the joint holder(s) should submit the following.

- i) Deposit Receipt(s), duly discharged by all the holders with revenue stamp (ii) Certified copy of Death Certificate of the deceased holder(s) (iii) Any documentary evidence that may be called for by the company at that time.
- ii) Transfer of deposit(s) in favour of holder(s) shall be a valid discharge by the company against the legal heirs.
- iii) Deposit(s) that is/are preclosed/transmitted in favour of holder(s) nominee who is a Non-Resident will be only on Non-Repatriable basis.(i.e.neither the principal nor the interest thereon will be repatriable.

*FOR NRI DEPOSITORS ONLY

- a) I/We hereby declare that the amount deposited with Mahindra and Mahindra Financial Services Ltd. represents amounts transferred from NRO Account. Further this amount does not represent inward remittance from Overseas to NRO account or transfer of funds from NRE/FCNR (B) accounts to NRO account"
- b) I/We hereby declare that my stay in India during the financial year _____ does not exceed/will not exceed 182 days & hence I will be a non-resident during the said financial year.

Note: NRI's & PIO's Deposits will be accepted for a maximum period of 3 years.

FATCA DECLARATION:-

Certification I/We have understood the information requirements of the Form as per the CBDT notified Rules 114F to 114H and hereby confirm that the information provided by me/us on this form is true, correct and complete. I/We also confirm that I/We have read understood the Terms and Conditions below and hereby accept the same. I/We understand that my personal details as provided / available in the records of Mahindra & Mahindra Financial Services Limited ('the Company') will be used for CBDT reporting. (Please refer FATCA terms & conditions for more details)

I/We hereby expressly consent to MMFSL to search, download, Upload/share with Central KYC registry & receive information through SMS/e-mail on the above registered mobile number/e-mail id for the purpose of KYC compliance.

I/We hereby provide our consent to MMFSL to obtain and/or submit my / our information from/to Credit Information Company and/or information utility and/ or such institution set up under the provisions of law from time to time, as and when required.

I/We hereby expressly consent and authorize MMFSL to make telephone calls, send SMSs, WhatsApp messaging & services, Emails, USSD, Voice services, Push Notifications, Cell Broadcast, MMS, Location-based Services, and to enable mobile Solutions to inform/benefit me on any given options.

Vernacular Declaration :

I/We confirm that the terms and conditions are explained by _____ (Advisor) in _____ language, I have understood and agree to the terms and conditions mentioned on AOF:-

DECLARATION: I/We hereby declare that the amount being deposited herewith is not out of any funds acquired by me/us by borrowing or accepting from any other person. I/We declare that the first name depositor is the beneficial owner of this joint deposit & is to be treated as the payee for the purpose of deduction of Tax under section 194A of the Income Tax, 1961. (I/We have read the Terms & conditions of Deposits & agree to abide by them.) I/We have gone through the financial & other declarations furnished by the Company & after careful consideration I am/We are making the deposit with the Company at my/our own risk & volition. I/We further declare that, I/We am/are authorized to make this Deposit in the above mentioned Scheme & that the amount kept in the Deposit is through legitimate source & does not involve directly or indirectly any proceeds of Schedule of offence &/or is not designated for the purpose of any contravention or evasion of the provisions of the Prevention of Money Laundering Act, 2002 & any Rules, Regulations, Notifications, Guidelines or Directions thereunder, as amended from time to time. I/We shall provide any further information & fully co-operate in any investigation as & when required by the Company in accordance with the applicable Law. I/We further affirm that the information/details provided by me/us is/are true & correct in all respect & nothing has been concealed.

Date & Place _____

Airtel or latest photograph with signature
(DO NOT STAPLE)

Airtel or latest photograph with signature
(DO NOT STAPLE)

Airtel or latest photograph with signature
(DO NOT STAPLE)

**Thumb impressions must be attested by Magistrate or Notary Public or Special Executive Officer.

Signature

Designation / Authority

*1st Applicant Signature
(Guardian in case of Minor)

*2nd Applicant Signature

*3rd Applicant Signature